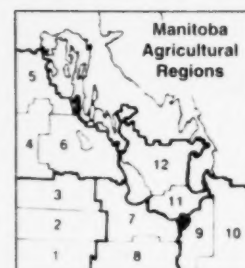




PROGRAM & POLICY ANALYSIS

Agriculture Statistics

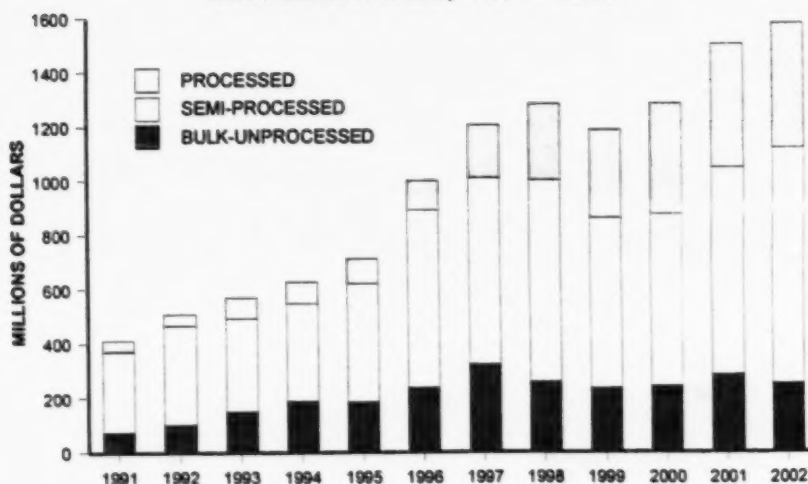
810 - 401 York Avenue, Winnipeg, Manitoba R3C 0P8 Telephone 1-(204) 945-3503



SUBJECT: **MANITOBA AGRI-FOOD EXPORTS, TO THE UNITED STATES, 1992 - 2002**

- Total Manitoba agri-food exports to the United States increased by 5.2 percent from \$1,500.3 million in 2001 to \$1,577.8 million in 2002. More than half of all Manitoba's agri-food exports, by value, went to the United States.
- Manitoba exported more processed food products in 2002 than ever before. The value of processed and semi-processed agri-food exports amounted to almost 29 percent and 55 percent of total agri-food exports respectively in 2002.
- Manitoba's exports of wheat fell by 29.5 percent to \$52.2 million in 2002, while barley exports decreased by 21.1 percent to \$16.1 million. Oat exports decreased from \$87.8 million in 2001 to \$74.8 million in 2002.
- The value of canola seed exports, at \$15.3 million in 2002, decreased by 16.8 percent from 2001, while flaxseed exports rose by 34.3 percent to \$9.0 million. Due to a larger canola crop and increased crushing activity in 2002, exports of canola oil went up by 59.2 percent to \$130.7 million, while canola meal/cake rose by 22.7 percent to \$30.3 million.
- Lower prices for cattle were offset by increased cattle shipments to raise the value of cattle exports in 2002 by 6.0 percent to a new record \$273.2 million.
- Due to falling hog prices, the value of hog exports decreased by 0.5 percent to \$246.2 million in 2002 from the record \$247.5 million in 2001. Also affected by lower prices in 2002, the value of pork exports at \$227.2 million for the year, was down by 10.9 percent from 2001's record. The value of pork exports in 2002 was 11 times the level in 1992.
- A record \$851.3 million of U.S. agri-food products were imported directly through Manitoba ports of entry in 2002, an increase of 29.8 percent from a year earlier.

MANITOBA AGRI-FOOD EXPORTS TO UNITED STATES, 1991- 2002



Source: Statistics Canada

Market Analysis and Statistics Section, Manitoba Agriculture and Food

DATA SOURCE: Statistics Canada, Agriculture and Agri-Food Canada.

Market Analysis & Statistics Section
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April 23, 2003



MANITOBA AGRI-FOOD EXPORTS TO THE UNITED STATES, 1992 - 2002

COMMODITY	1992	1993	1994	1995	1996	1997	1998	1999	2000	2001 ^R	2002 ^P
- millions of dollars -											
UNPROCESSED/BULK:											
Durum Wheat.....	5.8	3.5	3.7	4.3	2.3	4.1	3.0	4.8	0.8	2.0	2.8
Other Wheat.....	19.4	31.0	46.0	30.0	38.4	65.3	45.6	48.2	48.4	72.0	49.4
Barley.....	7.1	10.7	24.0	15.2	14.9	20.5	16.0	13.1	8.1	20.4	16.1
Oats.....	8.0	31.3	23.3	40.8	75.2	102.2	61.5	62.7	83.5	87.8	74.8
Rye.....	1.6	1.4	2.5	1.9	4.4	8.0	5.1	3.9	4.9	5.2	4.9
Canola.....	0.3	13.2	29.6	18.2	27.0	30.9	43.7	25.4	19.0	18.4	15.3
Flaxseed.....	13.0	15.8	18.2	23.6	27.5	38.7	28.2	25.2	11.4	6.7	9.0
Mustard Seed.....	8.5	8.5	8.4	9.9	11.5	10.2	4.8	4.6	4.9	6.9	5.4
Canary Seed.....	2.2	2.2	4.4	4.3	5.6	3.8	3.4	2.7	3.0	3.3	7.0
Sunflower Seed.....	19.7	13.2	10.0	13.5	7.2	8.9	13.4	11.9	18.0	24.7	35.3
Forage Seeds.....	15.8	14.4	16.5	21.8	19.4	26.0	30.0	28.8	32.5	28.8	21.7
Other Bulk.....	1.8	4.0	2.7	1.8	2.0	3.1	3.7	3.2	5.4	5.5	8.7
TOTAL BULK.....	103.2	149.2	189.3	185.3	235.5	321.5	258.3	234.6	240.1	281.7	250.5
SEMI-PROCESSED/INTERMEDIATE:											
Wheat Flour.....	0.4	0.4	11.9	9.5	0.0	0.0	0.6	0.7	1.9	4.0	4.1
Oat Groats, Meal & Flakes...	2.8	6.8	10.5	11.8	19.1	23.2	25.2	27.5	26.6	38.4	31.1
Lentils.....	0.4	0.5	0.7	0.8	0.7	0.8	0.9	1.0	0.5	0.4	0.7
Dry Peas.....	2.5	3.7	3.9	3.8	3.8	6.0	5.5	4.5	3.9	3.0	5.0
Dry Beans.....	2.7	5.0	4.9	5.3	6.8	6.9	6.7	10.2	18.3	35.7	47.4
Refined Sugar.....	19.3	12.1	29.2	12.7	5.4	0.6	0.0	0.0	0.0	0.0	0.0
Canola Oil.....	60.9	28.4	43.6	92.4	148.7	129.6	175.5	129.2	88.5	82.1	130.7
Canola Meal/Cake.....	24.0	27.6	31.2	30.9	49.4	50.8	53.6	33.7	27.2	24.7	30.3
Linseed Oil.....	0.0	0.0	0.3	1.1	1.6	2.4	2.4	4.3	3.8	2.6	4.6
Flax Fibre/Tow/Waste.....	11.0	8.8	12.9	18.5	27.4	26.2	30.7	27.3	23.3	21.1	11.0
Malt.....	0.1	0.8	0.7	1.3	1.2	0.0	0.3	2.5	4.7	0.4	0.7
Other Vegetable Oils.....	6.2	5.7	5.8	11.9	15.5	11.5	2.5	1.1	1.5	1.0	1.1
Egg Albumin.....	0.1	0.1	0.1	0.6	1.5	0.4	1.3	0.3	0.4	0.3	1.8
Cattle/Bison.....	184.0	182.3	138.0	145.1	186.5	222.0	238.4	176.8	188.3	257.7	273.2
Hogs.....	33.9	45.5	40.6	67.6	154.8	164.0	155.8	165.3	207.3	247.5	246.2
Sheep.....	0.8	1.2	1.8	3.5	4.6	6.5	6.3	5.6	4.3	4.6	5.5
Cattle Hides.....	3.0	2.0	1.7	0.6	0.2	0.3	0.2	0.2	0.1	0.1	0.0
Hay/Alfalfa Pellets, etc.....	0.7	1.5	2.6	2.1	3.3	5.6	3.0	1.8	2.0	2.0	1.8
Other Animal Feeds.....	4.7	5.8	8.1	6.4	11.2	18.5	18.1	13.1	9.8	10.8	22.9
Other Live Animals.....	3.5	4.9	6.6	8.0	10.5	12.4	13.6	14.7	12.9	18.5	17.6
Other Intermediate.....	4.3	3.8	4.9	4.6	7.4	6.8	5.1	9.6	11.7	13.1	35.0
TOTAL INTERMEDIATE.....	365.3	346.9	360.0	438.5	659.6	694.0	745.8	629.2	637.0	767.9	870.9
PROCESSED/CONSUMER:											
Beef.....	5.6	7.5	5.8	3.4	3.1	4.3	4.9	6.4	6.2	4.6	4.4
Pork.....	20.0	36.4	47.2	47.2	35.3	72.0	91.4	128.0	231.1	255.1	227.2
Eggs, Yolks/Dried.....	0.9	2.0	1.6	0.7	0.8	0.3	0.1	1.0	1.7	3.4	4.5
Potatoes, Fresh.....	0.7	1.6	2.2	4.6	5.8	1.9	3.7	4.1	3.4	6.1	8.2
Potatoes, Processed.....	0.2	7.8	2.6	5.9	35.7	87.4	140.5	143.2	127.2	141.2	160.4
Honey.....	4.7	5.0	4.2	10.4	6.7	6.7	11.4	14.9	16.8	16.1	31.2
Beverages.....	2.7	3.8	3.1	3.0	1.1	0.1	2.1	4.3	4.6	3.8	1.4
Other Consumer ¹	4.8	7.7	10.3	15.4	17.6	18.6	23.3	21.6	15.9	20.4	19.1
TOTAL CONSUMER.....	39.6	71.8	77.0	90.6	106.1	191.3	277.4	323.5	406.9	450.7	456.4
TOTAL EXPORTS.....	508.1	568.0	626.3	714.6	1,001.2	1,206.9	1,281.5	1,187.4	1,284.0	1,500.3	1,577.8
TOTAL IMPORTS FROM THE U.S.².....	262.7	313.1	368.6	423.9	445.7	495.6	573.0	596.1	602.6	655.7	851.3

¹ Includes re-exports of tobacco and coffee.² Only through Manitoba ports of exit, not via other provinces.^R Revised.^P Preliminary.

